

**Code**                    **AGG**  
**Company name**    An Gia Real Estate Investment and Development Corporation  
**Date**                    01/11/2022  
**Subject**                Notice of public offering of shares

**Content:**

An Gia Real Estate Investment and Development Corporation announces the information on the public offering as follows:

- Stock name: An Gia Real Estate Investment and Development Corporation
- Stock type: common share
- Par value: VND10,000/share
- Registered offering volume: 28,962,703 shares; Of which:
  - + Public offering: 20,687,645 shares
  - + Stock issuance to pay dividend: 8,275,058 shares
- Offering price: VND10,000/share
- Estimated mobilized capital amount: VND206,876,450,000

**A. Public offering:**

- Exercise ratio: 4:1 (Those who own 04 shares will buy 01 new share)
- Plan for handling fractional shares and unsold shares: the fractional shares and the unsold shares (if any) will be decided by the Board of Directors to distribute to other investors with the selling price is not less than the offering price. These shares will be restricted in 01 year from the finish date of the offering.

**B. Stock issuance to pay dividend:**

- Exercise ratio: 100:10 (Those who owns 100 will receive 10 new shares).
- Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares (if any) will be cancelled.
- For example: at the record date, shareholder A owned 512 shares. With 100:10 performing ratio, the shareholder A will receive:  $512 * 10 / 100 = 51.2$  shares. According to rounding policy, the shareholder A receives 51 new shares and fractional shares of 0.2 will be cancelled.
- Minimum purchase volume: none
- Place to receive subscription:
  - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.

- + Shareholders whose shares have not been deposited: at An Gia Real Estate Investment and Development Corporation.
- Bank for blocking depository money:
  - + Account holder: An Gia Real Estate Investment and Development Corporation
  - + Account number: 769979999
  - + Bank: VPBank – Hoi So
- Place to disclose Prospectus: at website: [www.angia.com.vn](http://www.angia.com.vn); [www.hsc.com.vn](http://www.hsc.com.vn)